I: Plan Check Guides and Inspection Checklists

FORM ENV-1: CERTIFICATE OF COMPLIANCE(part 1 of 2)

CATEGORY	CONSERVATION MEASURE	REFERENCE
GENERAL		
	DATE: Verify version of Energy Efficiency	2.1.1 Table 1-1
	Standards that apply	
GENERAL INFORMATION		
	BUILDING CONDITIONED FLOOR AREA	2.1.2 3.3.1A
	CLIMATE ZONE	APPENDIX C 3.3.1A
	BUILDING TYPE: Verify Occupancy	2.1.1A 2.1.2B 3.3.1A
	Group(s) and if Residential determine	
	whether NonRes or Res Standards apply.	
	PHASE OF CONSTRUCTION	
	NEW CONSTRUCTION	2.2.2 3.3.1A
	ADDITION	2.2.5 3.3.1A
	ALTERATION	2.2.4 3.3.1A
	UNCONDITIONED	2.2.1 3.3.1A
	METHOD OF ENVELOPE COMPLIANCE	
	COMPONENT	3.2.2 3.1.1A
	OVERALL ENVELOPE	3.2.3 3.1.1A
	PERFORMANCE	3.2.4 3.1.1B 3.3.1A
STATEMENT OF COMPLIANCE		
	CIVIL ENGINEER, MECHANICAL ENGINEER,	3.3.1
	ELECTRICAL ENGINEER, OR ARCHITECT.	
	CONTRACTOR DESIGNING WORK	
	CONTRACTED TO PERFORM	
	OTHERWISE EXEMPT: APPLICANT TO	
	STATE REASON FOR EXEMPTION	
ENVELOPE MANDATORY MEAS	SURES	
	INDICATE LOCATION ON PLANS OF	
	NOTE BLOCK FOR MANDATORY MEASURES.	3.2.1 3.3.1A
	DOORS, WINDOWS, SKYLIGHT	3.2.1A 3.3.1A
	JOINTS AND OPENINGS	3.2.1B 3.3.1A
	INSULATION MATERIALS	3.2.1C 3.3.1A
	DEMISING WALL INSULATION	3.2.1D 3.3.1A

FORM ENV-1: CERTIFICATE OF COMPLIANCE(part 2 of 2)

CATEGORY	CONSERVATION MEASURE	REFERENCE
OPAQUE SURFACES		
	SURFACE TYPE (Name to match Opaque Surfaces	3.3.1B
	on attached forms)	3.3.1B
	CONSTRUCTION TYPE LOCATION/COMMENTS	3.3.1B
	AREA	3.3.1B
	U-VAL	3.3.1B
	AZM	3.3.1B
	TILT	3.3.1B
	SOLAR GAINS	3.3.1B
	FORM 3 REFERENCE	3.3.1B
	LOCATION/COMMENTS	3.3.1B
FENESTRATION SURFACES	EGG///TOTA/OGWINELYTO	0.0.10
	COMPONENT (Name to match Windows on attached forms.	3.1.2B
	See definition of SLOPE in Section 3.1.2A	5 <u>2</u> 5
	FRAME TYPE	3.1.2B
	EXTERIOR SHADE?	3.1.2B
	OVERHANG CREDIT	3.1.2B
	GLAZING TYPE	3.1.2B
EXTERIOR SHADING		
	FENESTRATION #	3.3.1B
	EXTERIOR TYPE	3.3.1B
	SHGC	3.3.1B
	WINDOWS	3.3.1B
	Hgt.	3.3.1B
	Width	3.3.1B
	OVERHANG	3.3.1B
	Len.	3.3.1B
	Hgt.	3.3.1B
	LExt.	3.3.1B
	RExt	3.3.1B
	LEFT FIN	3.3.1B
	Dist.	3.3.1B

NONRESIDENTIAL PLAN CHECK GUIDE FORM ENV-1: CERTIFICATE OF COMPLIANCE(PART 2 OF 2) (CONT.)

GORY	CONSERVATION MEASURE	REFERENCE
	Len.	3.3.1B
	Hgt.	3.3.1B
	RIGHT FIN	3.3.1B
	Dist.	3.3.1B
	Len.	3.3.1B
	Hgt.	3.3.1B
	NOTES TO FIELD	3.3.1B

FORM ENV-2: ENVELOPE COMPONENT METHOD

CATEGORY	CONSERVATION MEASURE	REFERENCE
WINDOW AREA CALCU	JLATION SKYLIGHT AREA CALCULATION	
	GROSS WALL AREA(GWA) (Note: The sum of the window	3.1.2A 3.3.2A
	area, door area, and exterior wall area.)	
	DISPLAY PERIMETER(DP)(See Definition Display Perimeter)	3.3.2A
	MAXIMUM ALLOWABLE WINDOW AREA	3.2.2E 3.3.2A
	PROPOSED WINDOW AREA(See Definition Window Area)	3.1.2A 3.3.2A
	ATRIUM HEIGHT(See Definition Atrium)	3.1.2A 3.2.2F 3.3.2B
	Allowed %	3.2.2F 3.3.2B
	GR. ROOF AREA(See Definition Gross Exterior Roof Area)	3.1.2A 3.3.2B
	(Note: The sum of the Skylight area and the exterior roof/ceiling)
	ALLOW. SKY. AREA	3.2.2F 3.3.2B
	ACTUAL SKY. AREA(See Definition Skylight)	3.1.2A 3.3.2B
OPAQUE SURFACES		
	ASSEMBLY NAME	ENV-1 3.3.4A
		3.3.6A 3.3.2C
	TYPE	3.2.2A 3.3.3B
		3.2.2C 3.2.2D
	HEAT CAPACITY > or =7.0	3.2.2B APP A:FORM ENV-3
		3.2.2C
	INSULATION R-VALUE	
	WALL, FLOOR, SOFFIT WITH HC <7.0 AND ALL ROOF/CEILIN	IG 3.2.2A 3.2.2B 3.2.2C 3.2.2D
	PROPOSED(See Definition Insulation R-Value)	
	MIN. ALLOWED	
	Nonresidential Buildings	Standards Table 1-H
	High-rise Residential Bldgs and Guest Rms of Hotel/Motel Bldg	s. Standards Table 1-I
	ASSEMBLY U-VALUE	
	PROPOSED	APPENDIX A:FORM ENV-3
	WOOD FRAME	3.1.2D
	METAL FRAME	3.1.2E
	MASONRY	3.1.2F
	TABLE VALUES? (if no, form ENV-3 is required)	APPENDIX B

FORM ENV-2: ENVELOPE COMPONENT METHOD

CATEGORY	CONSERVATION MEASURE	REFERENCE
OPAQUE SURFACES		
	MAX ALLOWED	
	Nonresidential Buildings	Standards Table 1-H
	High-rise Residential Bldgs and Guest Rms of Hotel/Motel Bldgs.	Standards Table 1-I

FORM ENV-2: ENVELOPE COMPONENT METHOD

CATEGORY	CONSERVATION MEASURE	REFERENCE
WINDOWS		
	WINDOW NAME From ENV-1	
	ORIENTATION See Definition Orientation	3.1.2A 3.3.2D
	U-VALUE	3.1.2H 3.3.2D
	PROPOSED (RSHG)	3.2.2E 3.3.2D
	ALLOWED RSHG	3.2.2E 3.3.2D
	# OF PANES	3.3.2D
	OVERHANG	3.1.2J 3.3.2D
	PROPOSED RSHG	3.1.2J 3.3.2D
	Nonresidential Buildings	Standards Table 1-H
	High-rise Residential Bldgs and Guest Rooms of	
	Hotel/Motel Bldgs.	Standards Table 1-I
	ALLOW. RSHG	3.3.2d
SKYLIGHTS		
	SKYLIGHT NAME From ENV-1	
	GLAZING	3.2.2F 3.3.2E
	Translucent	Table 3-20 3.3.2E
	Transparent	Table 3-20 3.3.2E
	NO. OF PANES	3.3.2E 3.3.2e
	U-VALUE	3.1.2H 3.3.2E
	PROPOSED	3.1.2H 3.3.2E
	ALLOWED	3.2.2F 3.3.2E
	Nonresidential Buildings	Standards Table 1-H
	High-rise Residential Bldgs and Guest Rooms of	
	Hotel/Motel Bldgs.	Standards Table 1-I
	SOLAR HEAT GAIN COEFFICIENT	3.3.2E
	PROPOSED	3.1.2J 3.3.2E
	ALLOWED	3.3.2E
	Nonresidential Buildings	Standards Table 1-H

FORM ENV-2: ENVELOPE COMPONENT METHOD(CONT.)

CATEGORY	CONSERVATION MEASURE	REFERENCE
SKYLIGHTS		
	High-rise Residential Bldgs and Guest Rooms of	
	Hotel/Motel Bldgs.	Standards Table 1-I

FORM ENV-2: OVERALL ENVELOPE METHOD - PART 1 OF 5

Note: There are two (2) methods of prescriptive compliance for the envelope requirements; the Envelope Component Method and the Overall Envelope Method. For a brief description of each of these methods refer to Section 3.1.1 A. Understanding of the "Surface Definitions" is necessary to proceed with plan checking; Refer to Section 3.1.2 A.

This calculation is performed to determine if a Window Adjustment Factor or Skylight Adjustment Factor is necessary. If they are found not to be necessary Part 4 of 5 will not be submitted.

Test: If the proposed window area is greater than the larger of the Display Perimeter or 40% of the GROSS exterior wall area:

WINDOW ADJUSTMENT FACTOR = MAXIMUM AREA / PROPOSED AREA

Test: If the proposed window area is less than 10% of the GROSS exterior wall area:

WINDOW ADJUSTMENT FACTOR = MINIMUM AREA / PROPOSED AREA

Test: If the proposed skylight area is greater than the allowed skylight area:

SKYLIGHT ADJUSTMENT FACTOR = ALLOWED SKYLIGHT AREA / PROPOSED

CATEGORY	CONSERVATION MEASURE	REFERENCE
WINDOW AREA TEST		
	DISPLAY PERIMETER (DP) See Definition Display Perimeter.	3.1.2A 3.3.3A
	GROSS EXTERIOR WALL AREA See Definition Gross Exterior	
	Wall Area (Note: The sum of the window area, door area,	
	exterior wall area, and roof / ceiling area)	3.1.2A 3.3.3A
	PROPOSED WINDOW AREA	3.3.3A
SKYLIGHT AREA TEST		
	ATRIUM HEIGHT See Definition Atrium	3.1.2A
	STANDARD %	3.3.3A
	GROSS ROOF AREA See definition Gross Exterior Roof Area.	
	(Note: The sum of Skylight and Roof / Ceiling Area.)	3.1.2A 3.3.3A
	STANDARD SKYLIGHT AREA	3.3.3A
	PROPOSED SKYLIGHT AREA	3.3.3A

FORM ENV-2: OVERALL ENVELOPE METHOD - PART 2 OF 5

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT LOSS		
	WALLS	
	PROPOSED ASSEMBLY NAME	From ENV-1 3.3.3B
	PROPOSED AREA See definition Exterior Wall Area(Area of	3.1.2A 3.3.3B
	opaque exterior surface of exterior walls. Does not include	
	windows or doors.)	
	PROPOSED HEAT CAPACITY	3.3.3B 3.1.2H
	PROPOSED U-VALUE	31.2C FORM ENV-3
		3.3.3B
	WOOD FRAME	3.1.2D 3.3.3B
	METAL FRAME	3.1.2E 3.3.3B
	MASONRY	3.1.2F 3.3.3B
	TABLE VALUES	3.3.3B
	PROPOSED UA	3.2.3A 3.3.3B
	STANDARD AREA (ADJUSTED) If window Adjustment	3.1.2A 3.2.3A
	Factor is required from column G, Part 5 of 5.	3.3.3B
	STANDARD U-VALUE: Nonresidential Buildings	Standards Table 1-H
	STANDARD U-VALUE: High-rise Residential Bldgs and	
	Guest rooms of Hotel / Motel Bldgs.	Standards Table 1-I
	STANDARD UA	3.2.3B 3.3.3B
	ROOFS / CEILINGS	
	PROPOSED ASSEMBLY NAME	From ENV-1 3.3.3B
	AREA: See definition Exterior Roof / Ceiling.	
	Note: Area of opaque exterior surface of the roof / ceiling.	3.1.2A 3.3.3B
	Does not include skylights or doors.	
	PROPOSED HEAT CAPACITY	3.3.3B 3.1.2H
	PROPOSED U-VALUE	3.1.2A Form ENV-3
		3.3.3B
	WOOD FRAME	3.1.2D
	METAL FRAME	3.1.2E
	MASONRY	3.1.2F
	TABLE VALUES	3.3.3B

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FORM ENV-2: OVERALL ENVELOPE METHOD - PART 2 OF 5(cont.)

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT LOSS		
	ROOFS / CEILINGS	
	PROPOSED UA	3.1.2A 3.3.3B
	STANDARD AREA (ADJUSTED) If Skylight Adjustment	3.1.2A 3.2.3A
	Factor is required from Column G.	3.3.3B
	STANDARD U-VALUE: Nonresidential Buildings	Standards Table 1-H 3.3.3B
	STANDARD U-VALUE: High-rise Residential Bldgs and	Standards Table 1-I
	Guest Rooms of Hotel / Motel Bldgs.	3.3.3B
	STANDARD UA	3.2.3A 3.3.3B
	FLOORS / SOFFITS	
	PROPOSED ASSEMBLY NAME	From ENV-1 3.3.3B
	AREA: See definition Exterior Roof / Ceiling.	3.3.3B
	Note: Area of opaque exterior surface of the roof / ceiling.	
	Does not include skylights or doors.	
	PROPOSED HEAT CAPACITY	3.3.3B 3.1.2H
	PROPOSED U-VALUE	3.1.2C 3.3.3B
	-	FORM ENV-3
	WOOD FRAME	3.1.2D
	METAL FRAME	3.1.2E
	MASONRY	3.1.2F
	TABLE VALUES	3.3.3B
	PROPOSED UA	3.2.3A 3.3.3B
	STANDARD AREA (ADJUSTED)	3.3.3B
	STANDARD U-VALUE: Nonresidential Buildings	Standards Table 1-H 3.3.3B
	STANDARD U-VALUE: High-rise Residential Bldgs and	Standards Table 1-I
	Guest Rooms of Hotel / Motel Bldgs.	3.3.3B
	STANDARD UA	3.2.3A 3.3.3B
	WINDOWS	
	PROPOSED ASSEMBLY NAME	From ENV-1 3.3.3B
	# OF PANES	3.3.3B
	AREA: See definition Window Area	3.3.3B
	PROPOSED HEAT CAPACITY	3.3.3B 3.1.2H

FORM ENV-2: OVERALL ENVELOPE METHOD - PART 2 OF 5(cont.)

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT LOSS		
	WINDOWS	
	PROPOSED U-VALUE	3.1.2C
		3.3.3B
	NON-METAL FRAME	
	METAL FRAME	
	TABLE VALUES	3.3.3B
	PROPOSED UA	3.2.3A 3.3.3B
	STANDARD AREA (ADJUSTED)	3.1.2A 3.3.3B
	STANDARD U-VALUE: Nonresidential Buildings	Standards Table 1-H
	STANDARD U-VALUE: High-rise Residential Bldgs and	Standards Table 1-I 3.3.3B
	Guest Rooms of Hotel / Motel Bldgs.	3.3.3B
	STANDARD UA	3.3.3B
	SKYLIGHTS	
	PROPOSED ASSEMBLY NAME	From ENV-1 3.3.3B
	# OF PANES	3.3.3B
	AREA: See definition Skylight Area	3.3.3B
	PROPOSED HEAT CAPACITY	3.3.3B 3.1.2H
	PROPOSED U-VALUE	3.1.2C
		3.3.3B
	NON-METAL FRAME	
	METAL FRAME	
	TABLE VALUES	3.3.3B
	PROPOSED UA	3.2.3A 3.3.3B
	STANDARD AREA (ADJUSTED)	3.1.2A 3.3.3B
	STANDARD U-VALUE: Nonresidential Buildings	Standards Table 1-H
	STANDARD U-VALUE: High-rise Residential Bldgs and	Standards Table 1-I 3.3.3B
	Guest Rooms of Hotel / Motel Bldgs.	3.3.3B
	STANDARD UA	3.3.3B

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FORM ENV-2: OVERALL ENVELOPE METHOD - PART 3 OF 5

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT GAIN	FROM CONDUCTION	
	WALLS	
	ASSEMBLY NAME	3.3.3C
	PROPOSED AREA	3.3.3C
	PROPOSED TEMP-FACTOR	3.3.3C Table 3-22
		Standards Table 1-J
	PROPOSED HEAT CAPACITY	3.3.3C 3.1.2H
	PROPOSED U-VALUE	3.3.3C Appendix B
	TABLE VALUES?	3.3.3C Table B-7
	PROPOSED HEAT GAIN Q	3.3.3C
	STANDARD AREA (ADJUSTED)	3.3.3C
	STANDARD U-VALUE	3.3.3C Tables 3-20, 3-21
	STANDARD TEMP-FACTOR	3.3.3C
	STANDARD HEAT GAIN Q	3.3.3C
	ROOFS / CEILINGS	
	ASSEMBLY NAME	3.3.3C
	PROPOSED AREA	3.3.3C
	PROPOSED TEMP-FACTOR	3.3.3C Table 3-22
		Standards Table 1-J
	PROPOSED HEAT CAPACITY	3.3.3C 3.1.2H
	PROPOSED U-VALUE	3.3.3C Appendix B
	TABLE VALUES?	3.3.3C Table B-7
	PROPOSED HEAT GAIN Q	3.3.3C
	STANDARD AREA (ADJUSTED)	3.3.3C
	STANDARD U-VALUE	3.3.3C Tables 3-20, 3-21
	STANDARD TEMP-FACTOR	3.3.3C
	STANDARD HEAT GAIN Q	3.3.3C
	FLOORS / SOFFITS	
	ASSEMBLY NAME	3.3.3C
	PROPOSED AREA	3.3.3C
	PROPOSED TEMP-FACTOR	3.3.3C Table 3-22
		Standards Table 1-J

FORM ENV-2: OVERALL ENVELOPE METHOD - PART 3 OF 5(cont.)

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT GAIN I	FROM CONDUCTION	
	FLOORS / SOFFITS	
	PROPOSED HEAT CAPACITY	3.3.3C 3.1.2H
	PROPOSED U-VALUE	3.3.3C Appendix B
	TABLE VALUES?	3.3.3C Table B-7
	PROPOSED HEAT GAIN Q	3.3.3C
	STANDARD AREA (ADJUSTED)	3.3.3C
	STANDARD U-VALUE	3.3.3C Tables 3-20, 3-21
	STANDARD TEMP-FACTOR	3.3.3C
	STANDARD HEAT GAIN Q	3.3.3C
	WINDOWS	
	ASSEMBLY NAME	3.3.3C
	PROPOSED AREA	3.3.3C
	PROPOSED TEMP-FACTOR	3.3.3C Table 3-22
		Standards Table 1-J
	PROPOSED HEAT CAPACITY	3.3.3C 3.1.2H
	PROPOSED U-VALUE	3.3.3C Appendix B
	TABLE VALUES?	3.3.3C Table B-7
	PROPOSED HEAT GAIN Q	3.3.3C
	STANDARD AREA (ADJUSTED)	3.3.3C
	STANDARD U-VALUE	3.3.3C Tables 3-20, 3-21
	STANDARD TEMP-FACTOR	3.3.3C
	STANDARD HEAT GAIN Q	3.3.3C
	SKYLIGHTS	
	ASSEMBLY NAME	3.3.3C
	PROPOSED AREA	3.3.3C
	PROPOSED TEMP-FACTOR	3.3.3C Table 3-22
		Standards Table 1-J
	PROPOSED HEAT CAPACITY	3.3.3C 3.1.2H
	PROPOSED U-VALUE	3.3.3C Appendix B
	TABLE VALUES?	3.3.3C Table B-7
	PROPOSED HEAT GAIN Q	3.3.3C
	STANDARD AREA (ADJUSTED)	3.3.3C

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FORM ENV-2: OVERALL ENVELOPE METHOD - PART 3 OF 5(cont.)

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed

insulation and glazing performance, are at least as good as the standard heat gain.

ATEGORY	CONSERVATION MEASURE	REFERENCE
VERALL HEAT GAIN	FROM CONDUCTION	
	STANDARD U-VALUE	3.3.3C Tables 3-20, 3-21
	STANDARD TEMP-FACTOR	3.3.3C
	STANDARD HEAT GAIN Q	3.3.3C

FORM ENV-2: OVERALL ENVELOPE METHOD - PART 4 OF 5

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT GAIN	FROM RADIATION	
	NORTH	
	WINDOW / SKYLIGHT NAME	3.3.3D
	WEIGHTING FACTOR	3.3.3D Table 3-23
	<u></u>	Stds Table 1-K
	PROPOSED AREA	3.3.3D 3.1.2A
	PROPOSED SOLAR FACTOR	3.3.3D Table 3-23
		Stds Table 1-J
	PROPOSED SHGC	3.3.3D
	OVERHANG	
	Н	3.1.2J
	V	3.1.2J
	H/V	3.3.3D
	OHF	3.3.3D
	PROPOSED HEAT GAIN Q	3.3.3D
	STANDARD AREA	3.3.3D
	STANDARD RSHG OR SHGC	3.3.3D Tables 3-20 and 3-21
	STANDARD SOLAR FACTOR	3.3.3D Table 3-22 Stds Table 1-J
	STANDARD HEAT GAIN Q	3.3.3D
	EAST	
	WINDOW / SKYLIGHT NAME	3.3.3D
	WEIGHTING FACTOR	3.3.3D Table 3-23 Stds Table 1-K
	PROPOSED AREA	3.3.3D 3.1.2A
	PROPOSED SOLAR FACTOR	3.3.3D Table 3-23 Stds Table 1-J
	PROPOSED SHGC	3.3.3D
	OVERHANG	
	Н	3.1.2J
	V	3.1.2J
	H/V	3.3.3D
	OHF	3.3.3D
	PROPOSED HEAT GAIN Q	3.3.3D
	STANDARD AREA	3.3.3D

FORM ENV-2: OVERALL ENVELOPE METHOD - PART 4 OF 5(cont.)

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT GAIN	FROM RADIATION	
	EAST	
	STANDARD RSHG OR SHGC	3.3.3D Tables 3-20 and 3-21
	STANDARD SOLAR FACTOR	3.3.3D Table 3-22 Stds Table 1-J
	STANDARD HEAT GAIN Q	3.3.3D
	SOUTH	
	WINDOW / SKYLIGHT NAME	3.3.3D
	WEIGHTING FACTOR	3.3.3D Table 3-23 Stds Table 1-K
	PROPOSED AREA	3.3.3D 3.1.2A
	PROPOSED SOLAR FACTOR	3.3.3D Table 3-23 Stds Table 1-J
	PROPOSED SHGC	3.3.3D
	OVERHANG	
	н	3.1.2J
	V	3.1.2J
	H/V	3.3.3D
	OHF	3.3.3D
	PROPOSED HEAT GAIN Q	3.3.3D
	STANDARD AREA	3.3.3D
	STANDARD RSHG OR SHGC	3.3.3D Tables 3-20 and 3-21
	STANDARD SOLAR FACTOR	3.3.3D Table 3-22 Stds Table 1-J
	STANDARD HEAT GAIN Q	3.3.3D
	WEST	
	WINDOW / SKYLIGHT NAME	3.3.3D
	WEIGHTING FACTOR	3.3.3D Table 3-23 Stds Table 1-K
	PROPOSED AREA	3.3.3D 3.1.2A
	PROPOSED SOLAR FACTOR	3.3.3D Table 3-23 Stds Table 1-J
	PROPOSED SHGC	3.3.3D
	OVERHANG	
	Н	3.1.2J
	V	3.1.2J
	H/V	3.3.3D
	OHF	3.3.3D
	PROPOSED HEAT GAIN Q	3.3.3D

FORM ENV-2: OVERALL ENVELOPE METHOD - PART 4 OF 5(cont.)

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

CATEGORY	CONSERVATION MEASURE	REFERENCE
OVERALL HEAT GAIN FROM RADIATION		
	WEST	
	STANDARD AREA	3.3.3D
	STANDARD RSHG OR SHGC	3.3.3D Tables 3-20 and 3-21
	STANDARD SOLAR FACTOR	3.3.3D Table 3-22 Stds Table 1-J
	STANDARD HEAT GAIN Q	3.3.3D
	SKYLIGHTS	
	WINDOW / SKYLIGHT NAME	3.3.3D
	WEIGHTING FACTOR	3.3.3D Table 3-23 Stds Table 1-K
	PROPOSED AREA	3.3.3D 3.1.2A
	PROPOSED SOLAR FACTOR	3.3.3D Table 3-23 Stds Table 1-J
	PROPOSED SHGC	3.3.3D
	PROPOSED HEAT GAIN Q	3.3.3D
	STANDARD AREA	3.3.3D
	STANDARD RSHG OR SHGC	3.3.3D Tables 3-20 and 3-21
	STANDARD SOLAR FACTOR	3.3.3D Table 3-22 Stds Table 1-J
	STANDARD HEAT GAIN Q	3.3.3D

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FORM ENV-2: OVERALL ENVELOPE METHOD - PART 5 OF 5

Note: This form is for the Overall Envelope Method to determine that the proposed design's overall heat loss, based on the installed insulation and glazing performance, are at least as good as the standard heat gain.

	CALCULATIONS WALL NAME	
	WALL NAME	
		From ENV-1 3.3.3E
	ORIENTATION See definition GROSS EXTERIOR WALL AREA	
	(Sum of Window Area, Door Area, and Exterior Wall Area)	3.1.2A 3.3.3E
	GROSS AREA	3.1.2A 3.3.3E
	DOOR AREA	3.1.2A 3.3.3E
	WINDOW ADJUSTMENT FACTOR	From Part 1 of 5 3.3.3E
	ADJUSTED WINDOW AREA(DXE)	3.2.3A 3.3.3E
	ADJUSTED WALL AREA (B-(F+C))	3.2.3A 3.3.3E
HT AREA ADJUSTMEN	T CALCULATIONS	
	ROOF NAME	From ENV-1 3.3.3E
	GROSS AREA See definition GROSS EXTERIOR ROOF AREA	
	(Sum of Skylight Area and the Exterior roof / ceiling Area)	3.1.2A 3.3.3E
	SKYLIGHT AREA	3.1.2A 3.3.3E
	SKYLIGHT ADJUSTMENT FACTOR	From Part 1 of 5 3.3.3E
	ADJUSTED SKYLIGHT AREA (CXD)	3.2.3A 3.3.3E
	ADJUSTED ROOF AREA (B-E)	3.2.3A 3.3.3E

FORM ENV-3: PROPOSED METAL FRAME ASSEMBLY

Note: This form is used to determine the Assembly U-Value for metal framed wall assemblies as an alternative to using the Metal Wall U-Value found in Table B-2, Appendix B; or to determine the Assembly U-Value for a metal framed floor, ceiling, or soffit. Refer to 3.1.2 E for description of the use of Table B-2

CATEGORY	CONSERVATION MEASURE	REFERENCE
COMPONENT DESCRIPTION		
	ASSEMBLY NAME	From ENV-1 3.3.4A
	ASSEMBLY TYPE Floor. Wall, Ceiling / Roof	3.3.4A
	FRAMING MATERIAL Metal	3.3.4A
	FRAMING SIZE Nominal dimension of framing members	3.3.4A
	FRAMING SPACING 16 or 24 inches on center	3.3.4A
	INSULATION R-VALUE	3.1.2B 3.3.4A
CONSTRUCTION COMPONEN	TS	
	DESCRIPTION Elements of the assembly including	3.1.2C 3.1.2E 3.3.4B
	inside/outside surface air films	Table B-1 Appendix B
	OUTSIDE/INSIDE SURFACE AIR FILM	Table 3-1 3.3.4B
	SUBTOTAL Rc Combined R-Value of Cavity	3.3.4B
	METAL FRAMING FACTOR MFF	Table 3-5 3.3.4B
	INSULATION R- VALUE	3.1.2B 3.3.4B
	Rc x MFF R-Value	3.1.2E 3.3.4B
	INSULATING SHEATHING R-Value	MFG SPECS DIRECTORY 3.3.4B
	TOTAL R-Value Rt	3.1.2E 3.3.4B
	1/Rt Assembly U-Value Insert at Column D, ENV-2, Part 2	3.1.2E 3.3.4B

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FORM ENV-3: PROPOSED MASONRY ASSEMBLY

Note: This form is used to determine the Assembly U-Value for masonry wall assemblies as an alternate to using the Masonry Wall U-Value found in Table B-5 or B-6, Appendix B. Refer to 3.1.2F for description of the use of Table B-5 and B-6. As an alternate, it is permissible to use the method of transverse isothermal planes, ASHRAE Handbook, 1989, Fundamentals, Chapter 22 or the method described in Energy Calculations and Data, Concrete masonry Association of California and Nevada, 1986.

CATEGORY	CONSERVATION MEASURE	REFERENCE
COMPONENT DESCRIPTION		
	SKETCH OF ASSEMBLY	3.3.5A
	WALL ASSEMBLY NAME	From ENV-1 3.3.5A
	DESCRIPTION OF ASSEMBLY	3.3.5A
WALL R-VALUE, U-VALUE, AN	ND HEAT CAPACITY	
	WALL UNIT THICKNESS Nominal Inches	3.3.5B
	MATERIAL TYPE	3.3.5B
	CORE TREATMENT (Grouted, Perlite, Etc.)	3.3.5B
	WALL R-VALUE RW	Table B-5, B-6, Appendix B 3.3.5B
	WALL HEAT CAPACITY HC	Table B-5, B-6, Appendix B 3.3.5B
FURRING/INSULATION LAYER	R (INSIDE and/or OUTSIDE IF ANY)	
	FURRING FRAMING MATERIAL (Wood, Metal, Etc.)	3.1.2F 3.3.5C
	FURRING FRAMING SIZE Nominal Inches	3.1.2F 3.3.5C
	FURRING SPACE INSULATION Type	3.1.2F 3.3.5C
	R-VALUE	3.1.2B 3.3.5C
	EXTERIOR INSULATING LAYER	3.1.2F 3.3.5C
	R-VALUE	3.1.2B 3.3.5C
	FURRING ASSEMBLY EFFECTIVE	3.1.2F 3.3.5C
	R-VALUE	Table B-7 Appendix B
		3.3.5C
	EXTERIOR INSULATING LAYER R-VALUE	MFG SPEC 3.3.5C
	INSULATING LAYER R-VALUE	3.3.5C
FURRING/INSULATION LAYER	R (INSIDE and/or OUTSIDE IF ANY)	
	INSULATION LAYER R-VALUE (Rf)	3.1.2F 3.3.5D
	WALL R-VALUE (Rw)	3.1.2F 3.3.5D
	WALL ASSEMBLY R-VALUE (Rf+Rw)=Rt	3.1.2F 3.3.5D
	WALL ASSEMBLY U-VALUE (1/Rt)	3.1.2F 3.3.5D
	Insert at Column D, ENV-2, Part 2	3.1.2F 3.3.5D

FORM ENV-3: PROPOSED WOOD FRAME ASSEMBLY

Note: This form is used determine the Assembly U-Value for any construction assembly that is not a metal framed assembly or masonry wall assembly, or is not included in the tables in Appendix B. Refer to Section 3.1.2C for discussion of overall assembly U-Value.

CATEGORY	CONSERVATION MEASURE	REFERENCE
COMPONENT DESCRIPTION		
	ASSEMBLY NAME	From ENV-1 3.3.6A
	ASSEMBLY TYPE Floor, Wall, or Ceiling/Roof	3.3.6A
	FRAMING MATERIAL Description of Framing Material	3.3.6A
	FRAMING SIZE Nominal Size of Framing Material	3.3.6A
	FRAMING PERCENTAGE	3.1.2D Table 3-3 3.3.6A
CONSTRUCTION COMPONEN	NTS	
	DESCRIPTION Elements of the assembly including	3.1.2C 3.1.2D 3.3.6B
	inside/outside surface air films	
	CAVITY R-VALUE	Table B-1 3.3.6B
	WOOD FRAME R-VALUE (Rf)	3.3.6B
	HEAT CAPACITY (HC)	3.3.6B
	WALL HEIGHT	3.3.6B
	SPECIFIC HEAT	3.3.6B
	HC (A x B)	3.3.6B
	ASSEMBLY U-VALUE	3.3.6B
	Rf R-Value of Frame Section	3.1.2D 3.3.6B
	TOTAL HC Heat Capacity of Construction Assembly	3.1.2H 3.3.6B
	(1/Rc x [1-(Fr%/100)]) + (1/Rf x Fr%/100) =	3.1.2C 3.3.6B
	ASSEMBLY U-VALUE, where:	3.1.2D 3.3.6B
	Rc = Total R-Value of framing cavity	
	Fr% = Framing Percentage	
	Rf = Total R-Value at wood frame	

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FORM MECH-1: CERTIFICATE OF COMPLIANCE

CATEGORY	CONSERVATION MEASURE	REFERENCE
ENERAL		
	DATE: Verify version of Energy Efficiency Standards that apply	2.1.1 Table 1-1 4.3.1A
SENERAL INFORMATION		
	BUILDING CONDITIONED FLOOR AREA	2.1.2
	BUILDING TYPE: Verify Occupancy Group(s) and, if Residential,	2.1.1A 2.1.2B
	determine if Nonres or res apply.	4.3.1B
	PHASE OF CONSTRUCTION	
	NEW CONSTRUCTION	2.2.6
	ADDITION	2.2.5
	ALTERATION	2.2.4
	METHOD OF COMPLIANCE	4.1.1
	PRESCRIPTIVE	4.1.1 4.2.2
	PERFORMANCE	4.1.1 4.2.3
	PROOF OF ENVELOPE COMPLIANCE	
	PREVIOUS ENVELOPE PERMIT	
	ENVELOPE COMPLIANCE ATTACHED	
TATEMENT OF COMPLIAN	NCE	
	CIVIL ENGINEER, MECHANICAL ENGINEER,	
	ELECTRICAL ENGINEER, OR ARCHITECT	4.3.1C
	CONTRACTOR DESIGNING WORK CONTRACTED TO	4.3.1C
	PERFORM	
	OTHERWISE EXEMPT: APPLICANT TO STATE REASON FOR	4.3.1C
	EXEMPTION.	
IECHANICAL MANDATOR	Y MEASURES	
	MANDATORY MEASURES	4.1.1 4.2.1 4.3.1D

FORM MECH-1: CERTIFICATE OF COMPLIANCE(cont.)

ATEGORY	CONSERVATION MEASURE	REFERENCE
STEM FEATURES		
	TIME CONTROLS	4.2.1G 4.2.1H 4.3.1E
	SETBACK CONTROLS	4.2.1G 4.2.1H 4.3.1E
	ISOLATION ZONES	4.2.1G 4.2.1H 4.3.1E
	HEAT PUMP THERMOSTAT	4.2.4A.9 4.2.4B.10 4.3.1E
	ELECTRIC HEAT	4.2.2H 4.2.4A.6 4.3.1E
	FAN CONTROL	4.2.2C PLANS 4.3.1E
	VAV MINIMUM POSITION CONTROL	4.2.4B 4.2.4C 4.2.4D
		4.2.4E 4.3.1E PLANS
	SIMULTANEOUS HEAT / COOL	4.2.2D.3 4.3.1E
	HEAT SUPPLY RESET	4.2.4D.10 4.3.1E
	COOL SUPPLY RESET	4.2.4D.10 4.3.1E
	VENTILATION	4.2.1F 4.3.1E
	OUTDOOR DAMPER CONTROL	4.2.1F 4.3.2D.12 4.3.1E
	ECONOMIZER TYPE	4.1.2G 4.3.1E
	DESIGN AIR CFM	4.2.1F 4.3.1E
	HEATING EQUIPMENT	4.3.1E
	TYPE	4.2.1 4.3.1E
	HIGH EFFICIENCY	4.3.1E
	MAKE AND MODEL NUMBER	4.3.1E
	COOLING EQUIPMENT TYPE	4.3.1E
	PIPE INSULATION REQUIRED?	4.3.1E
	PIPE TYPE	4.2.11
	HEATING DUCT LOCATION	4.3.1E
	COOLING DUCT LOCATION	4.3.1E
	DUCT TAPE ALLOWED?	4.2.1J

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FORM MECH-2: MECHANICAL EQUIPMENT SUMMARY (PART 1 OF 2)

CATEGORY	CONSERVATION MEASURE	REFERENCE
CHILLER AND TOWER S	SUMMARY	
	EQUIPMENT NAME	4.3.2A
	EQUIPMENT TYPE	4.3.2A
	QTY	4.3.2A
	EFFICIENCY	Table B-9
	TONS	4.3.2A
	PUMPS TOTAL QTY	4.3.2A
	PUMPS GPM	4.3.2A
	PUMPS BHP	4.3.2A
	PUMPS MOTOR EFF.	Table B-8
	PUMPS DRIVE EFF.	4.3.2A
	PUMPS PUMP CONTROL	4.3.2A
DHW / BOILER SUMMAR	RY	
	SYSTEM NAME	4.3.2B
	SYSTEM TYPE	4.3.2B
	DISTRIBUTION TYPE	4.3.2B
	QTY.	4.3.2B
	RATED INPUT	4.3.2B
	VOL.(GALS.)	4.3.2B
	ENERGY FACTOR OR RECOVERY EFFICIENCY	4.3.2B
	STANDBY LOSS OR PILOT	4.3.2B
	TANK INSUL.	4.3.2B
CENTRAL SYSTEM RAT	INGS	
	SYSTEM NAME	4.3.2C
	SYSTEM TYPE	4.3.2C
	QTY.	4.3.2C
	HEATING OUTPUT	4.3.2C
	HEATING AUX KW	4.3.2C
	HEATING EFFICIENCY	Table B-9
	COOLING OUTPUT	4.3.2C
	COOLING SENSIBLE	4.3.2C
	COOLING EFFICIENCY	Table B-9
	COOLING ECONOMIZER TYPE	4.3.2C

FORM MECH-2: MECHANICAL EQUIPMENT SUMMARY (PART 1 OF 2) (cont.)

CATEGORY	CONSERVATION MEASURE	REFERENCE
CENTRAL FAN SUMMA	ARY	
	SYSTEM NAME	4.3.2D
	FAN TYPE	4.3.2D
	MOTOR LOCATION	4.3.2D
	SUPPLY FAN CFM	4.3.2D
	SUPPLY FAN BHP	4.2.2C
	SUPPLY FAN MOTOR EFF.	Table B-8
	SUPPLY FAN DRIVE EFF.	4.3.2D
	RETURN FAN CFM	4.3.2D
	RETURN FAN BHP	4.2.2C
	RETURN FAN MOTOR EFF.	Table B-8
	RETURN FAN DRIVE EFF.	4.3.2D

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FORM MECH-2: MECHANICAL EQUIPMENT SUMMARY (PART 2 OF 2)

CATEGORY	CONSERVATION MEASURE	REFERENCE
VAV SUMMARY		
	ZONE NAME	4.3.2E
	VAV SYSTEM TYPE	4.3.2E
	VAV QTY.	4.3.2E
	VAV MIN. CFM RATIO	4.3.2E
	VAV TYPE	4.3.2E
	VAV DELTA T	4.3.2E
	FAN FLOW RATIO	4.3.2E
	FAN CFM	4.3.2E
	FAN BHP	4.2.2C
	FAN MOTOR EFF.	Table B-8
	FAN DRIVE EFF.	4.3.2E
	BASEBOARD TYPE	4.3.2E
	BASEBOARD OUTPUT	4.3.2E
EXHAUST FAN SUMMARY		
	EXHAUST FAN SUMMARY	4.3.2F
	ROOM NAME	4.3.2F
	QTY.	4.3.2F
	CFM	4.3.2F
	ВНР	4.2.2C
	MOTOR EFF.	Table B-8
	DRIVE EFF	4.3.2F

FORM MECH-3: MECHANICAL VENTILATION

CATEGORY	CONSERVATION MEASURE	REFERENCE
VENTILATION CALCUL	ATIONS	
	ZONE / SYSTEM	PLANS / SPECS
	AREA BASIS	
	COND. AREA	PLANS / SPECS
	CFM / SF	ASHRAE STD 62-1989
	MIN CFM	CALCULATED
	OCCUPANCY BASIS	
	NO. OF PEOPLE	PLANS / SPECS
	CFM / PERSON	4.2.1F
	MIN CFM	CALCULATED
	REQ'D O.A.	4.3.3A
	DESIGN OUTDOOR AIR CFM	4.3.3A
	VAV MINIMUM CFM	4.3.3A
	LARGEST MIN CFM	4.3.4
	DESIGN MIN CFM	4.3.4
	TRANSFER AIR	CALCULATED 4.3.4

FORM MECH-4: MECHANICAL SIZING AND FAN POWER

ATEGORY	CONSERVATION MEASURE	REFERENCE
ZING AND EQUIPMEN	NT SELECTION	
	DESIGN CONDITIONS	ASHRAE
	OUTDOOR , DRY BULB TEMPERATURE	4.2.2B
	OUTDOOR , WET BULB TEMPERATURE	4.3.4A
	INDOOR, DRY BULB TEMPERATURE	APPENDIX C
	SIZING	4.2.2A 4.3.4A
	DESIGN OUTDOOR AIR	4.3.4A APPENDIX C
	ENVELOPE LOAD	4.2.2B.6 4.3.4.A
	LIGHTING	4.2.2.B.7 4.3.4A
	PEOPLE	Form MECH-4
	MISC. EQUIPMENT	ASHRAE STDS 4.3.4A
	OTHER	ASHRAE STDS 4.3.4A
	OTHER LOADS/SAFETY FACTOR	4.3.4A
	MAXIMUM ADJUSTED LOAD	4.3.4A
	INSTALLED EQUIPMENT CAPACITY	MANUF. DATA 4.3.4A
N POWER CONSUM	PTION	
	FAN DESCRIPTION	4.2.2C 4.3.4B
	DESIGN BRAKE HORSEPOWER	MANUF. DATA
	EFFICIENCY	PLANS/SPECS 4.3.4B
	NUMBER OF FANS	PLANS/SPECS 4.3.4B
	PEAK WATTS	4.3.4B
	CFM	PLANS/SPECS 4.3.4B
	TOTALS	4.3.4B
	TOTAL FAN SYSTEM POWER DEMAND	4.3.4B

FORM LTG-1: CERTIFICATE OF COMPLIANCE (PART 1 OF 2)

CATEGORY	CONSERVATION MEASURE	REFERENCE
ENERAL		
	DATE	2.1.1 Table 1-I
		5.3.1A
ENERAL INFORMATION	ON	
	BUILDING CONDITIONED FLOOR AREA	2.1.2A 5.3.1A
	CLIMATE ZONE	APPENDIX C 5.3.1A
	BUILDING TYPE: Verify Occupancy	2.1.1 2.1.2B 5.3.1A
	Group(s) and if Residential determine	
	whether NonRes or Res Standards apply.	
	PHASE OF CONSTRUCTION	
	NEW CONSTRUCTION	2.2.2 5.3.1A
	ADDITION	2.2.5 5.3.1A
	ALTERATION	2.2.4 5.3.1A
	UNCONDITIONED	2.2.1 5.3.1A
	METHOD OF COMPLIANCE	5.1.1 5.3.1A
	AREA CATEGORY	5.2.2B 5.3.1A
	TAILORED	5.2.2C 5.3.1A
	PERFORMANCE	5.2.3 5.3.1A
TATEMENT OF COMP	LIANCE	
	CIVIL ENGINEER, MECHANICAL ENGINEER,	5.3.1A
	ELECTRICAL ENGINEER, OR ARCHITECT.	B&P CODE
	CONTRACTOR DESIGNING WORK	
	CONTRACTED TO PERFORM	
	OTHERWISE EXEMPT: APPLICANT TO	
	STATE REASON FOR EXEMPTION	

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FORM LTG-1: CERTIFICATE OF COMPLIANCE (PART 1 OF 2) (cont.)

CATEGORY	CONSERVATION MEASURE	REFERENCE
LIGHTING MANDATORY MEA	ASURES	
	CONTROL REQUIREMENTS	5.2.1A 5.3.1A
	AREA REQUIREMENTS	5.2.1A 5.3.1A
	ROOM SWITCHING	5.2.1A 5.3.1A
	ACCESSIBILITY	5.2.1A 5.3.1A
	PUBLIC AREAS	5.2.1A 5.3.1A
	SECURITY OR EMERGENCY	5.2.1A 5.3.1A
	OTHER DEVICES	5.2.1A 5.3.1A
	BI-LEVEL SWITCHING	5.2.1B 5.3.1A
	DAYLIT AREAS	5.2.1C 5.3.1A
	EFFECTIVE APERTURE	5.2.1C 5.3.1A
	VISIBLE LIGHT TRANSMITTANCE (VLT)	5.2.1C 5.3.1A
	WELL INDEX	5.2.1C 5.3.1A
	DISPLAY LIGHTING	5.2.1E 5.3.1A
	SHUT-OFF CONTROLS	5.2.1D 5.3.1A
	EXTERIOR LIGHTS	5.2.1F 5.3.1A
	TANDEM WIRING	5.2.1G 5.3.1A
	HIGH RISE RESIDENTIAL AND HOTEL / MOTEL GUEST ROOF	MS 5.2.1J 5.3.1A
	KITCHEN LIGHTING	5.2.1J 5.3.1A
	BATHROOM LIGHTING	5.2.1J 5.3.1A
	GENERAL	5.2.1J 5.3.1A
	CERTIFIED AUTOMATIC LIGHTING CONTROL DEVICES	5.2.1H 5.3.1A
	AUTOMATIC TIME SWITCHES (ATS)	5.2.1H 5.3.1A
	OCCUPANCY SENSORS	5.2.1H 5.3.1A
	AUTOMATIC DAYLIGHT CONTROLS	5.2.1H 5.3.1A
	LUMEN MAINTENANCE CONTROL	5.2.1H 5.3.1A
	INTERIOR PHOTOCELL	5.2.1H 5.3.1A
	CERTIFIED BALLASTS AND LUMINAIRES	5.2.1I 5.3.1A

FORM LTG-1: CERTIFICATE OF COMPLIANCE (PART 2 OF 2)

CATEGORY	CONSERVATION MEASURE	REFERENCE
NSTALLED LIGHTING	SCHEDULE	
	DESCRIPTION: To identify for attached forms	Same as LTG-1 5.3.1B
	LAMPS	5.3.1B
	TYPE description	5.3.1B
	#	5.3.1B
	WATTS PER LAMP	5.3.1B 5.2.4
	BALLAST	5.3.1B
	TYPE description	5.3.1B
	#	5.3.1B
	LUMINAIRE	5.3.1B
	#	5.3.1B
	WATTS	5.3.1B
	TOTAL WATTS	5.3.1B
	I=INCANDESCENT	5.3.1B
	F=FLOURESCENT	5.3.1B
	H=HIGH INTENSITY DISCHARGE	5.3.1B
	BALLASTS	5.3.1B
	S=STANDARD MAGNETIC	Directory of Certified Ballasts
	E=ELECTRONIC HIGH FREQUENCY	Supporting documents required
	O=OTHER	Supporting documents required
ANDATORY AUTOMA	ATIC CONTROLS	
	CONTROL LOCATION: To identify for attachment forms	5.2.1A 5.3.1B
	CONTROL IDENTIFICATION	5.2.1A 5.3.1B
	CONTROL TYPE	5.2.1A 5.3.1B
	BUILDING SHUT OFF	5.2.1A 5.3.1B
	INDIVIDUAL ROOM CONTROL	5.2.1A 5.3.1B
	CONTROL OF EXTERIOR LIGHTS	5.2.1A 5.3.1B
	•	

NONRESIDENTIAL PLAN CHECK GUIDE FORM LTG-2: LIGHTING COMPLIANCE

CATEGORY	CONSERVATION MEASURE	REFERENCE
ACTUAL LIGHTING POWER		
	LUMINAIRE NAMES	From LTG-1
	DESCRIPTION	5.3.2A
	NUMBER OF LUMINAIRES	5.3.2A
	WATTS PER LUMINAIRE	5.3.2A
	CEC DEFAULT:	CEC Directory
	Y=Data is a standard value from data references.	
	N= Manufacturer's data sheets are LESS CONTROL CREDITS:	
	Form LTG-3 is required.	_
	TOTAL WATTS	5.3.2A
	ADJUSTED ACTUAL WATTS Must be equal to or less than the	5.2.4A 5.2.4B
	allowed Watts.	5.3.2A
ALLOWED LIGHTING POWE	R (Choose one Method)	
	COMPLETE BUILDING METHOD	5.2.2A 5.3.2B
	BUILDING CATEGORY	Table 5-3 5.3.2B
	WATTS PER SF	Table 5-3 5.3.2B
	COMPLETE BUILDING AREA	Form LTG-1 5.3.2B
	ALLOWED WATTS	watts/sf x BLDG AREA 5.3.2B
	AREA CATEGORY METHOD	5.2.2B 5.3.2B
	AREA CATEGORY	Table 5-4 5.3.2B
	WATTS PER SF	5.3.2B
	ALLOWED LIGHTING POWER	Table 5-4 5.3.2B
	AREA (SF)	5.2.2B PLANS 5.3.2B
	ALLOWED WATTS	watts/sf x AREA SF 5.3.2B
	TOTAL AREA	Form LTG-1 5.3.2B
	TOTAL WATTS	ALLOWED WATTS 5.3.2B
	TAILORED METHOD	5.2.2C 5.3.2B
	TAILORED METHOD TOTAL ALLOWED WATTS	5.3.2B

FORM LTG-3: LIGHTING CONTROLS CREDIT WORKSHEET

VORKSHEET	Used for credit for lighting controls not required as mandatory	
	Used for credit for lighting controls not required as mandatory	
	measures.	
	ROOM # ZONE ID	Form LTG-1 5.3.3
	LIGHTING CONTROL DESCRIPTION	Form LTG-1 5.3.3
	OCCUPANCY SENSOR	5.1.2D 5.3.3
	DIMMING SYSTEM	5.1.2D 5.3.3
	LUMEN MAINTENANCE CONTROLS	5.1.2D 5.3.3
	TUNING	5.1.2D 5.3.3
	AUTOMATIC TIME SWITCH CONTROL DEVICE	5.1.2D 5.3.3
	COMBINED CONTROLS	5.1.2D 5.3.3
	PLANS REF. Location for details on plans.	5.3.3
	ROOM AREA SF Square footage of room or area included	5.3.3
	in control devices.	5.3.3
	DAYLIGHTING To be completed for daylight controls	5.3.3
	ROOM RATIO	5.3.3
	WINDOW WALL RATIO	5.2.1C 5.3.3
	SKYLIGHT / CEILING	5.2.1C 5.3.3
	GLAZING VLT	5.2.1C 5.3.3
	WATTS OF CONTROL LIGHTING Connected Watts of	5.3.3
	fixtures under control	
	LIGHTING ADJUSTMENT FACTOR	Table 5-10 5.3.3
	CONTROL CREDIT WATTS	(Col G x Col H) 5.3.3
	BUILDING TOTAL To be entered on the LTG-2 "Less	5.3.3
	Control Credits"	
	Control Credits"	

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FORM LTG-4: TAILORED LPD SUMMARY AND WORKSHEET(part 1 of 3)

CATEGORY	CONSERVATION MEASURE	REFERENCE
TAILORED LPD SUMM	ARY	
	WATTS FOR ILLUMINANCE CATEGORIES A-D	5.2.2C 5.3.4A
	WATTS FOR ILLUMINANCE CATEGORIES E-I	Appendix B 5.3.4A
	WATTS FOR DISPLAY LIGHTING	5.2.2C 5.3.4A
	TOTAL ALLOWED WATTS	5.2.2C 5.3.4A
ΓAILORED LPD - ILLUN	MINANCE CATEGORIES A,B,C, AND D	
	ROOM NUMBER	PLANS 5.3.4A
	TASK / ACTIVITY	5.2.2C 5.3.4A
	IES ILLUM. CATEGORY	IES Handbook (Appendix B) 5.3.4
	ROOM CAVITY RATIO	5.2.2C 5.3.4A
	FLOOR AREA	PLANS
	ALLOWED LPD	Table 5-7 5.3.4A
	ALLOWED WATTS	To Tailored LPD Summary Line 1
	ALLOWED WATTS	To Tailored LPD Summary Line 1

FORM LTG-4: TAILORED LPD SUMMARY AND WORKSHEET (part 2 of 3)

CATEGORY	CONSERVATION MEASURE	REFERENCE
TAILORED LPD - ILLUMINAN	CE CATEGORIES E,F,G,H,I, AND GROSS SALES	
Note: Areas adjacent to tasks	TASK / ACTIVITY	5.2.2C 5.3.4B
of Categories F,G,H, and I must be	ILLUMINANCE CATEGORY	IES Handbook (Appendix B) 5.3.4B
assigned a category between	RCR (If E) Room Cavity Ratio	5.2.2C 5.3.4B
A and D.	NOTES: Note Mounting Height or Throw Distance (Gross Sales)	5.2.2C 5.3.4B
	ALLOWED WATTS	5.2.2C 5.3.4B
	TASK AREA (sf)	PLANS 5.3.4B
	ALLOWED LPD	Table 5-7, 5-8 5.3.4B
	ALLOTTED WATTS	Task Areas Allotted LPD 5.3.4B
	DESIGN WATTS	5.3.4B
	LUMIN CODE	Form LTG-1 5.3.4B
	QTY (Number of Luminaries)	Form LTG-1 5.3.4B
	WATTS / LUMIN.	CEC Directory Table B-11 5.3.4B
	DESIGN WATTS	Qty. x watts / lumen
	ALLOWED WATTS The Smaller of Allotted Watts or Design Watts	To Tailored LPD Summary Line 2
TAILORED LPD - PUBLIC ARE	EA DISPLAYS	
Note: Refer to definition	TASK / ACTIVITY	5.2.2C 5.3.4B
"DISPLAY", "PUBLIC AREA",	THROW DIST.	5.2.2C 5.3.4B
5.2.2C.	MOUNTING HEIGHT	5.2.2C 5.3.4B
	ALLOTTED WATTS	
	TASK AREA (sf)	PLANS
	ALLOWED LPD	Table 5-7 5.3.4B
	ALLOTTED WATTS	Task Area x Allowed LPD 5.3.4B
	DESIGN WATTS	
	LUMEN CODE	Form LTG-1 5.3.4B
	QTY (Number of luminaires)	Form LTG-1 5.3.4B
	WATTS / LUMIN	Form LTG-1 5.3.4B Table B-11
	DESIGN WATTS	Qty. x watts / lamp
	ALLOWED WATTS (The Smaller of Allotted Watts or Design)	To Tailored LPD Summary Line 3
	MAXIMUM AREA PUBLIC DISPLAYS=10% of Public Display Area	a 5.2.2C 5.3.4B
	MAXIMUM AREA PUBLIC DISPLAYS=10% of Public Display Area	a 5.2.2C 5.3.4B

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FORM LTG-4: TAILORED LPD SUMMARY AND WORKSHEET (part 3 of 3)

CATEGORY	CONSERVATION MEASURE	REFERENCE
TAILORED LPD - SALES FE	ATURE FLOOR DISPLAYS	
Note: Refer to definition	TASK / ACTIVITY	PLANS 5.3.4C
DISPLAY", "SALES FEATURE	THROW DIST.	5.2.2C 5.3.4C
LOOR", 5.2.2C	MOUNTING HEIGHT	5.2.2C 5.3.4C
	ALLOTTED WATTS	
	TASK AREA (SF)	PLANS
	CAT. G LPD	Table 5-8 5.3.4C
	ALLOTTED WATTS (D x E)	Task Area x CAT.G LPD 5.3.4C
	DESIGN WATTS	
	LUMEN CODE	Form LTG-1 5.3.4C
	QTY.	Form LTG-1 5.3.4C
	WATTS / LUMEN	Form LTG-1 5.3.4C Table B-11
	DESIGN WATTS (H x I)	Qty. x watts / lamp
	ALLOWED WATTS (The smaller of Allotted watts or Design watts)	To Tailored LPD Summary Line 3
	TOTAL AREA FLOOR DISPLAYS	PLANS
	GROSS SALES FLOOR AREA. Maximum area floor displays=	5.2.2C 5.3.4C
	10% of the gross sales floor area.	
AILORED LPD - SALES FE	ATURE WALL DISPLAYS	
	TASK / ACTIVITY	PLANS 5.3.4C
	THROW DIST.	5.2.2C 5.3.4C
	ALLOTTED WATTS	5.2.2C 5.3.4C
	TASK AREA (SF)	PLANS
	ALLOTTED WATTS (C x D)	Task Area x Allowed LPD 5.3.4C
	ALLOWED LPD	Table 5-7 5.3.4C
	LUMEN CODE	Form LTG-1 5.3.4C
	QUANTITY (No. of Lamps)	Form LTG-1 5.3.4C
	WATTS / LUMEN.	Form LTG-1 5.3.4C Table B-11
	DESIGN WATTS (G x H)	Qty. x Watts / lamp
	ALLOWED WATTS (The Smaller of Allotted watts or Design watts)) 5.3.4C
	TOTAL AREA WALL DISPLAYS	PLANS
	GROSS SALES WALL AREA. Maximum area wall displays=	
	10% of gross sales floor area.	

FORM LTG-5: ROOM CAVITY RATIO WORKSHEET

ROOM NUMBER	5.3.5B
	5.3.5B
TARK / ARTINITY DECORIDINA	
TASK / ACTIVITY DESCRIPTION	5.3.5B
ROOM LENGTH (L)	5.3.5B
ROOM WIDTH (W)	5.3.5B
ROOM HEIGHT (H)	5.3.5B
ROOM CAVITY RATIO = [5 x H x(L+W) / (L x W)]	5.3.5B
s	
ROOM NUMBER	5.3.5C
TASK / ACTIVITY DESCRIPTION	5.3.5C
ROOM AREA (A)	5.3.5C
ROOM PERIMETER (P)	5.3.5C
ROOM CAVITY HEIGHT (H)	5.3.5C
ROOM CAVITY RATIO = [(2.5 x H x P) / A]	5.3.5C
	ROOM WIDTH (W) ROOM HEIGHT (H) ROOM CAVITY RATIO = [5 x H x(L+W) / (L x W)] S ROOM NUMBER TASK / ACTIVITY DESCRIPTION ROOM AREA (A) ROOM PERIMETER (P) ROOM CAVITY HEIGHT (H)

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FIELD INSPECTION GUIDELINE

NOTE: The 1998 Energy Efficiency Standards for Nonresidential Buildings apply to buildings of Occupancy Groups A, B, E, F, H, M, and S; to High Rise Residential occupancy; and to Hotel/Motel Guest Rooms. The Energy efficiency Standards govern Envelope, Mechanical Systems, and Lighting Systems.

FOUNDATION INSPECTION

CATEGORY	FEATURE	CONSERVATION MEASURE	REFERENCE
ORIENTATION			PLANS
STRUCTURAL	:		
	BUILDING DIMENSIONS	CONDITIONED FLOOR AREA	ENV-1 GENERAL INFO
	SLAB EDGE/BASEMENT OR	CERTIFIED INSULATION	MANDATORY MEASURE
	FOUNDATION	MATERIALS	
	FOUNDATION WALL	U-VALUE OF INSULATION	ENV-1 OPAQUE
	MASS WALLS	HEAT CAPACITY	ENV-2 OPAQUE
MECHANICAL	:		
	BUILDING DIMENSIONS	CONDITIONED FLOOR AREA	MECH-1 GENERAL INFO
LIGHTING:			
	BUILDING DIMENSIONS	CONDITIONED FLOOR AREA	LTG-1 GENERAL INFO

FIELD INSPECTION GUIDELINE

NOTE: The 1998 Energy Efficiency Standards for Nonresidential Buildings apply to buildings of Occupancy Groups A, B, E, F, H, M, and S; to High Rise Residential occupancy; and to Hotel/Motel Guest Rooms. The Energy efficiency Standards govern Envelope, Mechanical Systems, and Lighting Systems.

CONCRETE SLAB OR UNDER-FLOOR INSPECTION

CATEGORY	FEATURE	CONSERVATION MEASURE	REFERENCE
STRUCTURAL	:		
	SLAB-EDGE/UNDER FLOOR	CERTIFIED INSULATION	MANDATORY MEASURES
	INSULATION	U-VALUE OF INSULATION	ENV-1 OPAQUE
		MATERIALS	
	FLOOR MASS	MATERIALS HEAT CAPACITY	ENV-2 OPAQUE
MECHANICAL	:		
	DUCT/PIPING	LOCATION	MECH-1 PART 2
		TYPE	MECH-1 PART 2
		INSULATION R-VALUE	MECH-1 PART 2
		DUCT TAPE ALLOWED?	MECH-1 PART 2
LIGHTING:			
	CONDUIT/RACEWAY	CONTROL REQUIREMENTS	MANDATORY MEASURE
		Area requirements	
		Room switching	
		Accessibility	
		Other devices	
		Bi-level reduction illumination	
		Exterior lights	
		Display lighting	
		Shut-off controls	
		Display lighting	
		MANDATORY AUTOMATIC CONTROLS	LTG-1 PART 2
		CONTROLS FOR CREDIT	LTG-3

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FIELD INSPECTION GUIDELINE

NOTE: The 1998 Energy Efficiency Standards for Nonresidential Buildings apply to buildings of Occupancy Groups A, B, E, F, H, M, and S; to High Rise Residential occupancy; and to Hotel/Motel Guest Rooms. The Energy efficiency Standards govern Envelope, Mechanical Systems, and Lighting Systems.

FRAME INSPECTION

CATEGORY	FEATURE	CONSERVATION MEASURE	REFERENCE
STRUCTURAL	<u>.:</u>		
	FENESTRATION	CERTIFICATION	MANDATORY MEASURE
		ROUGH-IN DIMENSIONS	PLANS
		ORIENTATION	PLANS
		EXTERIOR OVERHANG	ENV-1 EXTERIOR SHADING
	EXTERIOR DOORS	CAULKING	MANDATORY MEASURE
		WEATHER-STRIP	MANDATORY MEASURE
	WINDOWS	MANUFACTURED	
		Label	MANDATORY MEASURE
		U-value	ENV-1 FENESTRATION
		Solar Heat Gain Coefficient	ENV-1 FENESTRATION
		Caulking	MANDATORY MEASURE
		SITE CONSTRUCTED	
		Solar Heat Gain Coefficient	ENV-1 FENESTRATION
		Caulking	MANDATORY MEASURE
		Weather-stripping	MANDATORY MEASURE
	SKYLIGHTS	MANUFACTURED	
		Label	MANDATORY MEASURE
		U-value	ENV-1 FENESTRATION
		Solar Heat Gain Coefficient	ENV-1 FENESTRATION
		Caulking	MANDATORY MEASURE
		SITE CONSTRUCTED	
		Solar Heat Gain Coefficient	ENV-1 FENESTRATION
		Caulking	MANDATORY MEASURE
		Weather-stripping	MANDATORY MEASURE
	EXTERIOR WALLS/DEMISING	CONSTRUCTION TYPE	ENV-1 OPAQUE
	PARTITIONS	MASS/HEAT CAPACITY	ENV-2 OPAQUE
	ROOF/CEILING	CONSTRUCTION TYPE	ENV-1 OPAQUE
	ROOF/CEILING	CONSTRUCTION TYPE	ENV-1 OPAQUE

CATEGORY	FEATURE	CONSERVATION MEASURE	REFERENCE
TRUCTURAL	(CONTINUED):		
	FLOOR/SOFFIT	CONSTRUCTION TYPE	ENV-1 OPAQUE
<u>IECHANICAL</u>	:		
	DUCT/PIPING	LOCATION	MECH-1 PART 2
		TYPE	MECH-1 PART 2
		INSULATION R-VALUE	MECH-1 PART 2
		DUCT TAPE ALLOWED	MECH-1 PART 2
	CONTROLS (WIRING FOR)	NUMBER OF SYSTEMS/ZONES	MECH-1 PART 2
		THERMOSTAT/TIME CONTROLS	MECH-1 PART 2
		PER ZONE	
IGHTING:			
	CONDUIT/RACEWAY	CONTROL REQUIREMENTS	MANDATORY MEASURE
		Area requirements	
		Room switching	
		Accessibility	
		Other devices	
		Bi-level reduction illumination	
		Daylight areas	
		Display lighting	
		Shut-off controls	
		Exterior lights	
		MANDATORY AUTOMATIC CONTROLS	LTG-1 PART 2
		Building shut-off	
		Individual room control	
		Control of exterior lights	
		TANDEM WIRING	
		One or three lamp luminaries	MANDATORY MEASURE
		CONTROLS FOR CREDIT	LTG-3
		Occupancy sensor	
		Dimming switch	
		Lumen maintenance controls	
		Tuning	
		Automatic time switch control	
		Combined controls	

FIELD INSPECTION GUIDELINE

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INSULATION INSPECTION

CATEGORY	FEATURE	CONSERVATION MEASURE	REFERENCE		
STRUCTURAL	STRUCTURAL:				
	EXTERIOR WALLS/	CONSTRUCTION TYPE	ENV-1 OPAQUE		
	DEMISING PARTITIONS	MASS/HEAT CAPACITY	ENV-2 OPAQUE		
		INSULATION R-VALUE	ENV-2 OPAQUE		
		CERTIFIED INSULATION MATERIALS	MANDATORY MEASURES		
	ROOF/CEILING	CONSTRUCTION TYPE	ENV-1 OPAQUE		
		INSULATION R-VALUE	ENV-2 OPAQUE		
		CERTIFIED INSULATION MATERIALS	MANDATORY MEASURES		
	FLOOR/SOFFIT	CONSTRUCTION TYPE	ENV-1 OPAQUE		
		INSULATION R-VALUE	ENV-2 OPAQUE		
		CERTIFIED INSULATION MATERIALS	MANDATORY MEASURES		

FIELD INSPECTION GUIDELINE

NOTE: The 1998 Energy Efficiency Standards for Nonresidential Buildings apply to buildings of Occupancy Groups A, B, E, F, H, M, and S; to High Rise Residential occupancy; and to Hotel/Motel Guest Rooms. The Energy efficiency Standards govern Envelope, Mechanical Systems, and Lighting Systems.

FINAL INSPECTION

CATEGORY	FEATURE	CONSERVATION MEASURE	REFERENCE
MECHANICAL	<u> </u>		
	SYSTEM TYPE	HEATING - MAKE/MODEL	MECH-1 SYSTEM FEATURES
		COOLING - MAKE/MODEL	MECH-1 SYSTEM FEATURES
		VENTILATION - NATURAL/MECHANICAL	MECH-1 SYSTEM FEATURES
		ECONOMIZER	MECH-1 SYSTEM FEATURES
	CONTROLS	NUMBER OF SYSTEMS/ZONES	MECH-1 PART 2
		THERMOSTAT/TIME HEATPUMP	MECH-1 PART 2
		CONTROLS PER ISOLATION ZONE	MECH-1 PART 2
LIGHTING:			
	CONTROL	AREA REQUIREMENTS	MANDATORY MEASURE
		Room switching	
		Control or occupancy sensor in each area	
		Accessibility	
		Control within sight of the controlled area	
		Other devices	
		Special devices or overrides	
		BI-LEVEL REDUCTION ILLUMINATION	MANDATORY MEASURE
		> 100sf and > 1.2 Watts/sf	
		DAYLIT AREAS	MANDATORY MEASURE
		>250sf and windows or skylights	
		Separate switching	
		DISPLAY LIGHTING	MANDATORY MEASURE
		Feature display in retail store	
		Separate switching	
		SHUT-OFF CONTROLS	MANDATORY MEASURE
		>5,000sf with automatic time switch	
		EXTERIOR LIGHTS	MANDATORY MEASURE
		Photocell or automatic time switch	

FINAL INSPECTION (CONTINUED) CATEGORY **FEATURE CONSERVATION MEASURE** REFERENCE LIGHTING (CONTINUED) **TANDEM WIREING** ONE OR THREE LUMINAIRES MANDATORY MEASURE MANDATORY AUTOMATIC LTG-1 **BUILDING SHUT-OFF CONTROLS** CONTROLS FOR CREDIT OCCUPANCY SENSOR LTG-3 Time delay DIMMING SYSTEM LTG-3 Uniform reduction to 1/2 Flicker free operation Time delay LTG-3 LUMIN MAINTENANCE CONTROLS Alarm **TUNING** LTG-3 AUTOMATIC TIME SWITCH CONTROL DEVICE LTG-3 Separate programs for weekend/holidays Override switching Ten hour backup power COMBINED CONTROLS LTG-3 TYPE **LUMINAIRES** LTG-1 Incandescent Florescent High-intensity discharge NUMBER OF LAMPS LTG-1 WATTS PER LAMP LTG-1 **BALLASTS** LTG-1 Standard magnetic Electronic high frequency Other Number per luminaire